

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated November 23, 2016 (the “**Prospectus**”) issued by Shanghai Dazhong Public Utilities (Group) Co., Ltd.\* (the “**Company**”).

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上海大眾公用事業(集團)股份有限公司

SHANGHAI DAZHONG PUBLIC UTILITIES (GROUP) CO., LTD.\*  
(a joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 1635)

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Reference is made to the announcement of the Company dated November 23, 2016, the Prospectus and the related Application Forms in relation to the Hong Kong Public Offering.

The Offer Price has been determined at HK\$3.60 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) on Tuesday, November 29, 2016.

The Company expects to announce the general level of indication of interest in the International Offering, the basis of allotment and the level of applications under the Hong Kong Public Offering on Friday, December 2, 2016, in South China Morning Post (in English) and Hong Kong

\* For identification purpose only

Economic Times (in Chinese) and be posted on the website of the Hong Kong Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) and the Company's website at [www.1628.com.hk](http://www.1628.com.hk). The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offering will be available in the manner described in the section headed "How to Apply for Hong Kong Public Offer Shares — 11. Publication of Results" in the Prospectus.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, December 5, 2016.

By order of the Board of Directors

楊國平 (Yang Guoping), L<sup>td</sup>.\*  
Chairman

Hong Kong, November 29, 2016

*As of the date of this announcement, the Board of Directors comprises Mr. YANG Guoping, Mr. ZHONG Jinxing, Mr. LIANG Jiawei, Ms. YU Min, Mr. YANG Jicai and Mr. ZHUANG Jianhao as executive Directors; Mr. LI Songhua as non-executive Director; and Mr. CAI Jianmin, Mr. CHOW Siu Lui, Mr. YAN Xuehai and Mr. YAO Cho Fai Andrew as independent non-executive Directors.*

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