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上海大眾公用事業（集團）股份有限公司
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

**(1) PROPOSED RE-ELECTION AND APPOINTMENTS OF MEMBERS
OF THE TENTH SESSION OF THE BOARD**

AND RETIREMENT AND RESIGNATION OF DIRECTORS

**(2) PROPOSED RE-ELECTION AND APPOINTMENT OF MEMBERS
OF THE TENTH SESSION OF THE SUPERVISORY COMMITTEE**

AND RETIREMENT OF SUPERVISORS

AND

(3) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The term of office of the ninth session of the Board and the ninth session of the Supervisory Committee will expire in April 2017 (or, whichever is earlier, until the conclusion of the forthcoming AGM at which members of the new session of the Board and the Supervisory Committee will be elected).

The Board proposed that the tenth session of the Board will consist of thirteen Directors, including, five executive Directors, three non-executive Directors and five independent non-executive Directors.

**1. PROPOSED RE-ELECTION AND APPOINTMENTS OF MEMBERS OF THE
TENTH SESSION OF THE BOARD AND RETIREMENT AND RESIGNATION
OF DIRECTORS**

The Board proposed (a) the re-election of Mr. Yang Guoping, Mr. Liang Jiawei, Ms. Yu Min and Mr. Zhuang Jianhao as executive Directors of the tenth session of the Board; (b) the re-election Mr. Li Songhua as non-executive Director of the tenth session of the Board; (c) the re-election of Mr. Yao Cho Fai Andrew and Mr. Chow Siu Lui as independent non-executive Directors of the tenth session of the Board.

* For identification purpose only

The Board also proposed (a) the appointment of Mr. Yang Weibiao (Supervisor of the ninth session of the Supervisory Committee) as an executive Director of the tenth session of the Board; (b) the appointment of Mr. Chan Wing Kin and Mr. Cheung Yip Sang as non-executive Directors of the tenth session of the Board; (c) the appointment of Mr. Wang Kaiguo, Mr. Wang Hongxiang and Mr. Liu Zhengdong as independent non-executive Directors of the tenth session of the Board.

Mr. Zhong Jinxing and Mr. Yang Jicai will retire from their current positions both as executive Director and they will not seek re-election at the AGM. Mr. Cai Jianmin will retire from his current position as independent non-executive Director, and the position as Chairman of Audit Committee and member of the Remuneration and Appraisal Committee and Nomination Committee and will not seek re-election at the AGM. Mr. Yan Xuehai has resigned from his current position as independent non-executive Director and the position as member of the Audit Committee with effect from election of a new independent non-executive at the AGM.

2. PROPOSED RE-ELECTION AND APPOINTMENTS OF MEMBERS OF THE TENTH SESSION OF THE SUPERVISORY COMMITTEE AND RETIREMENT OF SUPERVISORS

The Supervisory Committee proposed the re-election of Ms. Zhao Siyuan as Supervisor of the tenth session of the Supervisory Committee.

The Supervisory Committee also proposed the appointment of Mr. Yang Jicai (executive Director of the ninth session of the Board) as Supervisor of the tenth session of the Supervisory Committee.

Ms. Cao Yongqin will retire from her current position as Supervisor and will not seek re-election at the AGM. The employee congress of the Company has elected Ms. Zhao Fei as the employee representative Supervisor of the tenth session of the Supervisory Committee to replace the current employee representative Supervisor Mr. Yang Weibiao.

3. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Taking into account the proposed appointments of members of the tenth session of the Board and change of share capital, the Board proposes to make amendments to the Articles of Association regarding composition of the Board and share capital.

4. CIRCULAR

A circular, containing, among others, further details regarding the proposed appointments of members of the tenth session of the Board, the proposed appointments of members of the tenth session of the Supervisory Committee and a notice of the AGM will be dispatched to the Shareholders as soon as practicable.

1. PROPOSED RE-ELECTION AND APPOINTMENTS OF MEMBERS OF THE TENTH SESSION OF THE BOARD AND RETIREMENT AND RESIGNATION OF DIRECTORS

Whereas the term of office of the ninth session of the Board will expire in April 2017 (or, whichever is earlier, until the conclusion of the forthcoming AGM at which members of the new session of the Board and Supervisory Committee will be elected), the Board proposed that the tenth session of the Board will consist of thirteen Directors, including five executive Directors, three non-executive Directors and five independent non-executive Directors.

The Board proposed (a) the re-election of Mr. Yang Guoping, Mr. Liang Jiawei, Ms. Yu Min and Mr. Zhuang Jianhao as executive Directors of the tenth session of the Board; (b) the re-election of Mr. Li Songhua as non-executive Director of the tenth session of the Board; and (c) the re-election of Mr. Yao Cho Fi Andrew and Mr. Chow Siu Lui as independent non-executive Directors of the tenth session of the Board.

The Board also proposed (a) the appointment of Mr. Yang Weibiao (Supervisor of the ninth session of the Supervisory Committee) as an executive Director of the tenth session of the Board; (b) the appointment of Mr. Chan Wing Kin and Mr. Cheung Yip Sang as non-executive Directors of the tenth session of the Board; (c) the appointment of Mr. Wang Kaiguo, Mr. Wang Hongxiang and Mr. Liu Zhengdong as independent non-executive Directors of the tenth session of the Board.

(i) Mr. Yang Weibiao — Executive Director

Mr. Yang Weibiao 楊衛標 (“**Mr. Yang WB**”), aged 48, joined the Company in March 2004 and is currently the employee representative Supervisor of the ninth session Supervisory Committee of the Company. He served in various positions and was appointed as the assistant to chief executive officer of the Company in May 2014. He was further appointed as employee representative Supervisor on July 10, 2015. Mr. Yang WB was the assistant manager of investment and development department of Dazhong Transportation (Group) Co., Ltd.* (大眾交通(集團)股份有限公司) from November 2000 to February 2004. Mr. Yang WB obtained a bachelor degree in politics and administration from Fudan University* (復旦大學) in July 1992 and a master degree in economics from Fudan University* (復旦大學) in July 1999.

As at the date of this announcement, by virtue of the provisions of Divisions 2 and 3 of Part XV of the Securities and Futures Ordinance, Mr. Yang WB is deemed to be directly interested in a total of 54,000 A shares of the Company.

(ii) Mr. Chan Wing Kin — Non-executive Director

Mr. Chan Wing Kin, Alfred 陳永堅 (“**Mr. Chan**”), B.B.S., C.Eng., F.H.K.I.E., F.I. Mech.E., F.I.G.E.M., F.E.I., M.Sc. (Eng), B.Sc. (Eng), aged 66, has been the managing director of Hong Kong and China Gas Co. Ltd. (“**HKCG**”), a company listed on the Hong Kong Stock Exchange (the “**HK Exchange**”) (stock code: 0003) since May 1997, the vice chairman of Shenzhen Gas Corporation Ltd.* (深圳市燃氣集團股份有限公司), a company listed on the Shanghai Stock Exchange (the “**SH Exchange**”) (stock code: 601139) since April 2004, and the chairman and an

executive director of Towngas China Co. Ltd. (“**Towngas**”), a company listed on HK Exchange (stock code: 1083) since 1 March 2007. Mr. Chan holds directorships in various subsidiaries of HKCG. One of the subsidiary shareholders of the Company, Investstar Limited, is a wholly-owned subsidiary of Towngas, which is a wholly owned by HKCG.

Mr. Chan was the Chairman of The Hong Kong Management Association from July 2014 to July 2016. And he is a vice chairman of China Gas Association* (中國城市燃氣協會) since November 2008, and a honorary chairman of Hong Kong Management Association since July 2016. He was appointed as a Member of the Standing Committee on Judicial Salaries and Conditions of Service by the Government of the Hong Kong Special Administrative Region for two years with effect from 1 January 2016.

Mr. Chan obtained a bachelor’s degree in mechanical engineering from Hong Kong University in 1974, and a master’s degree in industrial engineering from the same university in 1983. He was conferred as an Honorary Fellowship by The Hong Kong Institute of Education in April 2016. Mr. Chan is a Chartered Engineer, Fellow of The Hong Kong Institution of Engineers; Fellow of The Institution of Mechanical Engineers, Fellow of the Institution of Gas Engineers & Managers and Fellow of The Energy Institute of the United Kingdom.

Mr. Chan received the Executive Award under the DHL/SCMP Hong Kong Business Awards in December 2005, the Director of the Year Awards — Listed Companies (SEHK — Hang Seng Index Constituents) Executive Directors from The Hong Kong Institute of Directors in November 2006, the Leadership Award in Gas Industry Award 2015 from the Institution of Gas Engineers & Managers and the Energy and Utilities Alliance of the United Kingdom. In October 2015 and October 2016, Mr. Chan was continuously named as one of the 100 Best-Performing CEOs in the World in 2015 and in 2016 by Harvard Business Review. In December 2015, Mr. Chan was honored with the Hall of Fame presented by The Hong Kong Institution of Engineers for his outstanding contributions to the engineering profession and the community.

(iii) Mr. Cheung Yip Sang — Non-executive Director

Mr. Cheung Yip Sang 張葉生 (“**Mr. Cheung**”), aged 51, is the vice chairman of ENN Energy Holdings Limited (“**ENN**”), a company listed on HK Exchange (stock code: 2688) since March 2014. Mr. Cheung joined the group of ENN in 1998, was appointed as an executive director since April 2002 and chief executive officer since March 2010.

Mr. Cheung graduated from The Chinese People’s Armed Police Force Academy with a bachelor’s degree in Legal Studies and received an executive master’s degree in business administration from the Peking University in 2006.

Mr. Cheung was named as one of the “Asia’s Best CEOs (energy area)” by Institutional Investor in July 2012. He was also accredited as one of the “Excellent Private Entrepreneurs of Hebei Province in the year of 2013* (2013年度河北省優秀民營企業家)” in May 2014.

(iv) Mr. Wang Kaiguo — Independent Non-executive Director

Mr. Wang Kaiguo 王開國 (“**Mr. Wang KG**”), aged 58, was worked successively as deputy head of application department* (應用科室), chief of division of politics and laws, department of policies and regulations* (政策法規司政法處) and deputy director of Research Institute of Administrative Bureau of State-owned Property* (國家國有資產管理局研究所) from July 1990 to February 1995. He also served successively and/or simultaneously as deputy general manager, general manager, chairman of board of directors, secretary of party group* (黨組書記) and secretary of party committee* (黨委書記) of Haitong Securities Limited* (海通證券有限公司) from February 1995 to December 2001. Mr. Wang KG was served as chairman of board of directors and secretary of party committee* (黨委書記) of Haitong Securities Company Limited* (海通證券股份有限公司) from December 2001 to July 2016. Mr. Wang had served as an independent director of Shanghai Chlor-Alkali Chemical Co., Ltd.* (上海氯鹼化工股份有限公司), a company listed on SH Exchange (stock code: 600618) from December 2009 to December 2014.

Mr. Wang KG obtained a bachelor’s degree in economics from Jilin University* (吉林大學)

Exchange (stock code: 600837) since May 2011, an independent director of Goldenmax International Technology Ltd.* (金安國紀科技股份有限公司), a company listed in SZ Exchange (stock code: 002636) since December 2014, an independent director of Apple Flavor & Fragrance Group Co., Ltd.* (愛普香料集團股份有限公司), a company listed on SH Exchange (stock code: 603020) since September 2016, an independent director of Shanghai Beite Technology Co., Ltd.* (上海北特科技股份有限公司), a company listed on SH Exchange (stock code: 603009) since October 2016, and an independent director of Shanghai Yuyuan Tourist Mart Co., Ltd.* (上海豫園旅游商城股份有限公司), a company listed on SH Exchange (stock code: 600655) since December 2016.

Mr. Wang HX obtained a bachelor's degree in accounting from Xiamen University (廈門大學) in July 1983. He received his executive master of business administration from Shanghai University of Finance and Economics* (上海財經大學) in March 2006.

Mr. Wang HX was accredited as a non-practising member by Shanghai Institute of Certified Public Accountants* (上海市註冊會計師協會) in August 1995. And he was granted the title of senior accountant by Shanghai Expertise Qualification Review Committee, Accounting Series* (上海市會計系列高級專業技術職務任職資格評審委員會) in October 2015.

(vi) Mr. Liu Zhengdong — Independent Non-executive Director

Mr. Liu Zhengdong 劉正東 (“**Mr. Liu**”), aged 47, is currently the managing partner of Shanghai Junyue Law Firm* (上海市君悅律師事務所). Mr. Liu had served as an independent director of Shanghai Liangxin Electrical Co.,Ltd.* (上海良信電器股份有限公司), a company listed on the Shenzhen Stock Exchange (the “**SZ Exchange**”) (stock code: 002706) from April 2011 to April 2017. He has been an independent director of Jiangsu Jintongling Fluid Machinery Technology Co., Ltd.* (江蘇金靈通流體機械科技股份有限公司), a company listed on the SZ Exchange (stock code: 300091) since September 2014, an independent director of Hualing Xingma Automobile (Group) Co., Ltd.* (華菱星馬汽車(集團)股份有限公司), a company listed on the SH Exchange (stock code: 600375) since January 2016, an independent director of Anhui Huaxin International Holdings Co., Ltd.* (安徽華信國際控股股份有限公司), a company listed on the SZ Exchange (stock code: 002018) since February 2016, and an independent director of Shanghai Jiao Da Only Co., Ltd.* (上海交大昂立股份有限公司), a company listed on SH Exchange (stock code: 600530) since April 2016.

Mr. Liu obtained a bachelor's degree in laws from East China University of Political Science and Law (華東政法大學) (formerly known as East China Academy of Political Science and Law (華東政法學院)) in July 1991, and a master's degree in international economic laws from the same university in June 2002. He obtained independent director qualification certificate which authorized by China Securities Regulatory Commission* (中國證券監督管理委員會) in March 2002.

Mr. Liu has been named as “Shanghai Outstanding Non-litigation Lawyer* (上海市優秀非訴律師)” by Shanghai Lawyers Association* (上海市律師協會) in December 2004, the “National Outstanding Lawyer* (全國優秀律師)” by All China Lawyers Association* (中華全國律師協會) in June 2005, and “Shanghai Leader Talent* (上海市領軍人物)” by Organization Department of CPC Shanghai Committee* (中共上海市委組織部) and Shanghai Municipal Bureau of Human Resources and Social Security* (上海市人力資源和社會保障局) in January 2010. Mr. Liu has been selected as a member of expert advisor panel of Shanghai Municipal People’s Congress House Judiciary Committee* (上海市人民代表大會內務司法委員會) since April 2014, a member of Shanghai Press Ethics Committee* (上海市新聞道德委員會) since May 2013, and a people supervisor* (人民監督員) of Shanghai People’s Procuratorate* (上海市檢察院) since February 2017.

Save as disclosed in relation to the biographical details of the above candidates, each of the candidates for Directors confirmed that (1) he does not hold any position in the Company or any of the subsidiaries of the Company, or hold any director or supervisor position in any other listed public companies during last three years; (2) he does not have any relationship with any other Directors, Supervisors or senior managements or substantial shareholders or controlling shareholders of the Company or any of its subsidiaries; and (3) he does not have any interests in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance as at the date of this announcement.

In addition, there is no other information in relation to the above candidates for Directors which is disclosable pursuant to any of the requirements as set out in Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and there are no other matters which need to be brought to the attention of the Shareholders of the Company in respect of the proposed appointments of the Directors.

As at the date of this announcement, Mr. Yang WB, Mr. Chan, Mr. Cheung, Mr. Liu, Mr. Wang HX and Mr. Wang KG have not entered into service contracts as Directors with the Company. The Board proposed to appointment Mr. Yang WB, Mr. Chan, Mr. Cheung, Mr. Liu, Mr. Wang HX and Mr. Wang KG as Directors of the tenth session of the Board with a term of three years commencing from the date of forthcoming AGM. The remuneration policies to be proposed at the forthcoming AGM (if approved) will be applicable to Mr. Yang WB, Mr. Chan, Mr. Cheung, Mr. Wang KG, Mr. Wang HX and Mr. Liu.

Mr. Zhong Jinxing and Mr. Yang Jicai will retire from their current positions both as executive Director and they will not seek re-election at the AGM. Mr. Cai Jianmin will retire from his current position as independent non-executive Director, and the position as Chairman of Audit Committee and member of the Remuneration and Appraisal Committee and Nomination Committee and will not seek re-election at the AGM. Mr. Yan Xuehai has resigned from his current position as independent non-executive Director and the position as member of the Audit Committee with effect from election of a new independent non-executive at the AGM. They shall remain in office and perform their duties until the tenth session of the Board have been elected by the AGM. Each of Mr. Zhong Jinxing, Mr. Yang Jicai, Mr. Cai

Jianmin and Mr. Yan Xuehai confirmed that he has no disagreement with the Company and there is no matter relating to his retirement that needs to be brought to the attention of Shareholders. The Board hereby expresses its gratitude to them for their valuable contributions during their term of office.

According to the Articles of Association and relevant laws and regulations of the PRC, the effectiveness of directors' nominations are subject to the approval of the Shareholders at the AGM. Upon approval by the Shareholders of the relevant resolutions at the AGM, the composition of the proposed tenth session of the Board shall be as follows:

Executive Directors	Non-executive Directors	Independent non-executive Directors
Mr. Yang Guoping	Mr. Chan Wing Kin	Mr. Wang Kaiguo
Mr. Liang Jiawei	Mr. Li Songhua	Mr. Yao Cho Fai Andrew
Ms. Yu Min	Mr. Cheung Yip Sang	Mr. Chow Siu Lui
Mr. Zhuang Jianhao		Mr. Wang Hongxiang
Mr. Yang Weibiao		Mr. Liu Zhengdong

2. PROPOSED RE-ELECTION AND APPOINTMENTS OF MEMBERS OF THE TENTH SESSION OF THE SUPERVISORY COMMITTEE AND RETIREMENT OF SUPERVISORS

Whereas the term of office of the ninth session of the supervisory committee of the Company (the “**Supervisory Committee**”) will expire in April 2017 (or, whichever is earlier, until the conclusion of the forthcoming AGM at which members of the new session of the Board and the Supervisory Committee will be elected).

The Supervisory Committee proposed the re-election of Ms. Zhao Siyuan as supervisors of the tenth session of the Supervisory Committee, and submitted such proposal of re-election to the Shareholders for consideration and approval at the AGM.

The Supervisory Committee also proposed to appoint Mr. Yang Jicai (executive Director of the ninth session of the Board) as supervisors of the tenth session of the Supervisory Committee.

The employee congress of the Company has elected Ms. Zhao Fei as the employee representative Supervisor of the tenth session of the Supervisory Committee to replace the current employee representative Supervisor Mr. Yang Weibiao.

(i) Mr. Yang Jicai — Supervisor

Mr. Yang Jicai 楊繼才 (“**Mr. Yang JC**”), aged 59, joined the Company in May 2004 and is currently an executive Director of the ninth session of the Board of the Company appointed on May 19, 2011. He served as assistant to chief executive officer of the Company from May 2004 to May 2005 and has been the vice general manager of the Company since August 2005. Mr. Yang JC served as director of China United Travel Company Limited (國旅聯合股份有限公司) (Shanghai A share listed; stock code: 600358) from December 1998 to April 2005. He graduated

from Shanghai Medical Devices College* (上海醫療器械工業專科學校) (currently known as Shanghai Health Medical College* (上海健康醫學院)) in July 1981, majoring in machinery. Mr. Yang JC graduated from Shanghai Administrative Management Leader College* (上海市行政管理幹部學院) (currently known as Shanghai Administrative College* (上海行政學院)) in July 1990, majoring in administrative management. He completed the master course in international economy and trade and investment environment from East China Normal University (華東師範大學) and graduated in July 1997.

As at the date of this announcement, by virtue of the provisions of Divisions 2 and 3 of Part XV of the Securities and Futures Ordinance, Mr. Yang JC is deemed to be directly interested in a total of 500,306 A shares of the Company.

(ii) Ms. Zhao Fei — Employee Representative Supervisor

Ms. Zhao Fei 趙飛 (“**Ms. Zhao**”), aged 38, joined our company in February 2004 and was appointed as secretary to the Board in June 2015. She is currently a joint company secretary of the Company. She has been a legal staff of the Company and has been the manager of our legal department since March 2014. She was further promoted as secretary to the Board on June 18, 2015. Ms. Zhao was the in-house legal assistant of Dazhong Transportation (Group) Co., Ltd.* (大眾交通(集團)股份有限公司) from July 2000 to December 2003. Ms. Zhao passed the PRC judicial exam and received the qualification of legal profession (法律職業資格證) by Ministry of Justice of the People’s Republic of China (中華人民共和國司法部) in February 2007. Ms. Zhao obtained a bachelor degree in law from Shanghai University of Finance and Economics (上海財經大學) in July 2000 and a master degree in law from Fudan University (復旦大學) in January 2011.

As at the date of this announcement, by virtue of the provisions of Divisions 2 and 3 of Part XV of the Securities and Futures Ordinance, Ms. Zhao is deemed to be directly interested in a total of 50,000 A shares of the Company.

Save as disclosed in relation to the biographical details of Mr. Yang Jicai and Ms. Zhao Fei, each of them confirmed that (1) he/she does not hold any position in the Company or any of the subsidiaries of the Company, or hold any director or supervisor position in any other listed public companies during last three years; (2) he/she does not have any relationship with any other Directors, Supervisors or senior managements or substantial shareholders or controlling shareholders of the Company or any of its subsidiaries; and (3) he/she does not have any interests in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance as at the date of this announcement.

In addition, there is no other information in relation to Mr. Yang Jicai and Ms. Zhao Fei which is disclosable pursuant to any of the requirements as set out in Rules 13.51(2)(h) to (v) of the Listing Rules and there are no other matters which need to be brought to the attention of the Shareholders of the Company in respect of the proposed appointment and employee congress election of the Supervisors.

The tenth session of the Supervisory Committee will consist of Mr. Yang Jicai, Ms. Zhao Siyuan and Ms. Zhao Fei as employee representative supervisor elected at the employee congress of the Company.

Ms. Cao Yongqin will retire from her current position as Supervisor and will not seek re-election. She confirmed that she has no disagreement with the Company and there is no matter relating to her retirement that needs to be brought to the attention of Shareholders.

3. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Taking into account the proposed appointments of members of the tenth session of the Board and changes in share capital of the Company, the Board proposes to make amendments to the Articles of Association regarding composition of the Board and share capital.

Details of the proposed amendments to the Articles of Association are set out as below:

Article 6:

Current Article 6

The registered capital of the Company is RMB[●].

Proposed Amended Article 6

The registered capital of the Company is RMB2,952,434,675.

Article 24:

Current Article 24

Upon the issuance of H shares and before the exercise of the over-allotment option, the share capital structure of the Company was the total number of issued ordinary shares was 2,902,704,675 shares, among which: Shanghai Dazhong Business Management (the largest shareholder) held 495,143,859 shares; Shanghai Gas Group (the second largest shareholder) held 158,674,147 shares; the remaining domestic shareholders held 1,769,946,669 shares; the number of overseas-listed foreign shares was 478,940,000 shares. Upon the full exercise of the over-allotment option, the share capital structure of the Company was: the total number of issued ordinary shares was 2,968,014,675 shares, among which: Shanghai Dazhong Business Management (the largest shareholder) held 495,143,859 shares; Shanghai Gas Group (the second largest shareholder) held 152,315,961 shares; the remaining domestic shareholders held 1,769,773,855 shares; the number of overseas-listed foreign shares was 550,781,000 shares.

Proposed Amended Article 24

After the partial exercise of the over-allotment option of the Company, the share structure of the Company is a total number of 2,952,434,675 issued ordinary shares, of which 2,418,791,675 shares are domestic shares (A shares) and 533,643,000 shares are foreign shares (H shares).

Article 148:

Current Article 148

The Board of Directors shall be composed of 11 Directors and shall have one (1) chairman and four (4) independent directors. One (1) to two (2) vice chairmen can be appointed.

Proposed Amended Article 148

The Board of Directors shall be composed of 13 Directors and shall have one (1) chairman and five (5) independent directors. One (1) vice chairman can be appointed.

Save for the proposed amendments to the Articles of Association set out above, other provisions in the Articles of Association remain unchanged.

4. CIRCULAR

A circular containing, among other things, further details regarding the proposed appointments of members of the tenth session of the Board, the proposed appointments of members of the tenth session of the Supervisory Committee and a notice of the AGM will be dispatched to the Shareholders as soon as practicable.

By order of the Board
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

Shanghai, People's Republic of China
31 March 2017

As of the date of this announcement, the Board of Directors comprises Mr. YANG Guoping, Mr. ZHONG Jinxing, Mr. LIANG Jiawei, Ms. YU Min, Mr. YANG Jicai and Mr. ZHUANG Jianhao as executive Directors; Mr. LI Songhua as non-executive Director; and Mr. CAI Jianmin, Mr. CHOW Siu Lui, Mr. YAN Xuehai and Mr. YAO Cho Fai Andrew as independent non-executive Directors.

* *for identification purposes only*