



上海大眾公用事業(集團)股份有限公司
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1635)

REPLY SLIP FOR THE 2016 ANNUAL GENERAL MEETING

To: Shanghai Dazhong Public Utilities (Group) Co., Ltd. (the “Company”)

I/We intend to attend (in person/by proxy) the 2016 annual general meeting of the Company or any adjourned meeting(s) thereof to be held at Multi-Function Hall, 3/F, Jimao Hotel, 1525 Zhongshan West Road, Shanghai, People's Republic of China (“PRC”) on Thursday, 25 May 2017 at 1:30 p.m..

Name <i>(Note 1)</i>	
Number of H shares held	
Attendance in person/by proxy <i>(Note 2)</i>	
ID card/passport number <i>(Note 2)</i>	
Correspondence address	
Telephone number	

Date: _____ 2017

Signature: _____

Notes:

1. Please insert your full name(s) (Chinese and English) as recorded in the share register of the Company in **BLOCK CAPITALS**.
2. For the item of “Attendance in person/by proxy” and “ID card/passport number”, which requires selection, please delete as appropriate.
3. In order to be valid, for holders of H shares of the Bank, the completed and signed reply slip shall be delivered or sent to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by hand, by post or by fax on or before Friday, 5 May 2017.

* *For identification purpose only*