

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

600635

2017

1

2

3

4

5

2017

474,133,398.26

379,357,946.90

2017

10%

37,935,794.69

2016

601,193,619.25

2017

177,146,080.50

765,469,690.96

2017

2,952,434,675

10

0.60

177,146,080.50

588,323,610.46

2017

1

A			600635	
H		DZUG	1635	-

	1515 8	1515 8
	021-64280679	021-64280679
	master@dzug.cn	master@dzug.cn

2

1 1 2 3 4
1 (2)

1

1

6,500 2,200 2016
1430.HK

(2)

6

BT

3

600611.SH

1.6

”

“

”

“ +

4

BOT

2

1

“ e ”

“

”

2

“ ”

1

2017	97,928	2017	182
42.7	2017	19,300	
40%		80%	

2

“ ”

“ ” “ ” ,

17

35 / 258

162

10

3

“

”

3300

“ ”

“ ”

“ ”

4

PPP

PPP

PPP

PPP

PPP

80

2015

“ ”

3

3.1 3

	2017	2016	(%)	2015
	20,744,021,224.12	17,355,389,530.60	19.52	14,493,002,835.41
	4,602,108,248.71	4,443,469,617.85	3.57	4,520,835,519.88
	474,133,398.26	547,644,267.03	-13.42	461,134,611.97
	213,181,819.01	528,393,035.74	-59.65	263,435,941.95
	7,240,742,720.43	7,119,211,163.93	1.71	5,774,228,450.87
	507,040,713.85	594,708,126.93	-14.74	307,071,878.88

	0.16	0.22	-27.27	0.19
	0.16	0.22	-27.27	0.19
%	6.56	9.47	2.91	9.03

3.2

	1-3	4-6	7-9	10-12
	1,343,862,457.53	1,070,977,532.05	912,053,980.86	1,275,214,278.27
	126,445,187.15	76,289,452.49	153,055,069.69	118,343,688.93
	125,195,787.00	72,411,521.51	69,882,094.31	-54,307,583.81
	212,421,994.59	233,059,625.64	-19,195,136.33	80,754,229.95

4

4.1

10

:

						201,111
						196,719
10						
			(%)			

	54,771,000	533,387,000	18.07	0		
	0	495,143,859	16.77	0		440,500,000
	-4,841,412	153,832,735	5.21	0		
	17,447,077	27,447,077	0.93	0		
	20,217,978	20,817,978	0.71	0		
	8,399,105	13,189,105	0.45	0		
	4,930,053	12,093,895	0.41	0		
	0	11,370,700	0.39	0		
	9,588,898	10,188,898	0.35	0		
	1,547,200	9,147,200	0.31	0		
		10				

4.2

4.3



4.4

10

5

5.1

2011	11	122112	2012 1 6	2018 1 8	16	5.71		
2018	18 01	143500	2018 3 13	2023 3 13	5	5.58		

--	--	--	--	--	--	--	--	--

5.2

[2011]2079 2012 1 6 16
6 1 6 7 6
2012 1 6 6.98% 2012 7 6
2013 1 5 6.56% 2013 1 6 2013 7
5 6.30% 2013 7 6 2014 1 5
6.85% 2014 1 6 2014 7 5 7.29%
2014 7 6 2015 1 5 6.59%
2015 1 6 2015 7 5 6.44% 2015
7 6 2016 1 5 6.26% 2016 1 6
2016 7 5 5.34% 2016 7 6 2017 1 5
5.28% 2017 1 6 2017 7 5
5.36% 2017 7 6 2018 1 5 5.71%
2018 1 8 2011
2017-058 5.71% 184
2017 1 6 2018 1 5 365 “ 11 ” 1,000
28.785 1,000

5.3

2011
2017 4 27 2011
2017 AA+ AA+
<http://www.sse.com.cn>
2011 2017
2018
AA+ AA+
<http://www.sse.com.cn> 2018

5.4 2

	2017	2016	%
%	59.70	52.46	7.24
EBITDA	10.50	8.05	30.41

	3.06	4.29	-28.81
--	------	------	--------

1
 2017 46.02 45.35 3.65%
 6.27 5.56 4.74
 7.81% 12.36% 13.42%
 2017 6.56% 9.47% 2.91

2

3

4

2017 42 ——
 2017 5 28
 2017 16 —— 2017 6
 12 2017 1 1 2017
 1 1
 2017
 2017

1	“ ” “	555,503,481.50
	”	633,812,148.75
2		0
3		1,695,436.48
4		7,131,755.08
5	“ ”	926,967.44

“ ” “ ”	212,943.46
---------	------------

5

6

2017 12 31

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24 Fretum Construction & Engineering Enterprise Limited
25 Galaxy Building & Development Corporation Limited
26 Ace Best Investing Management Corporation Limited
27
28
29

30	Interstellar Capital Investment Co., Limited
31	
32	
33	
34	Allpay (International) Finance Service Corporation Limited
35	
36	
37	
38	Platinum Captial Investment Corporation Limited
39	Dazhong (VietNam) International Company Limited

“ ” “

”