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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

**OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON SUCCESSFUL BIDDING OF PROJECT
BY CONTROLLING SUBSIDIARY**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on successful bidding of project by controlling subsidiary” published by Shanghai Dazhong Public Utilities (Group) Co., Ltd.* on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By order of the Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

Shanghai, the People's Republic of China
16 May 2018

As at the date of this announcement, the Board of Directors comprises Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao as executive Directors; Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang as non-executive Directors; and Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong as independent non-executive Directors.

* For identification purposes only

Stock code: 600635

Stock abbreviation: Dazhong Public Utilities

Number: Lin 2018-020

Bond code: 143500

Bond abbreviation: 18 Public 01

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Announcement on Successful Bidding of Project by Controlling Subsidiary

The board of directors (the “Board”) of the Company and all members of the Board warrant that there are no false representations, misleading statements or material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

Recently, the Company’s controlling subsidiary Jiangsu Dazhong Water Group Co., Ltd. (江蘇大眾水務集團有限公司) (hereinafter referred to as the “Jiangsu Dazhong Water”) received the notice on winning the bid from Jiangsu Siwei Engineering Consulting Management Co., Ltd. (江蘇四維工程諮詢管理有限公司). Jiangsu Dazhong Water won the bid of Phase I Transformation Operation and Phase II Expansion Operation and Purchase Project of Qinshangquan Sewage Treatment Plant (Project Number: 賈採公 (2018) JSSW002), which is located in Jiawang district, Xuzhou city, Jiangsu province. The tender price was RMB 2.46/ton, and the total investment was expected to be RMB70 million. Pursuant to the requirements of the notice, Jiangsu Dazhong Water will draft the contract with the water utilities department of the Jiawang district on or before 3 June 2018 and will officially sign the contract upon approval.

Jiangsu Dazhong Water’s successful bid of the project will have a positive impact on the business performance of the Company, which helps to further strengthen the Company’s capability and standard of sewage treatment, improve the Company’s profitability and competitiveness, and is beneficial to the long-term development of the Company.

Notice is hereby given.

Shanghai Dazhong Public Utilities (Group) Co., Ltd.

May 17, 2018

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