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上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

ANNOUNCEMENT

RESULTS OF THE ISSUANCE OF THE FIRST TRANCHE OF SUPER SHORT-TERM COMMERCIAL PAPERS FOR 2020

On September 19, 2019, Shanghai Dazhong Public Utilities (Group) Co., Ltd. (the **Company**) received a Notice of Acceptance Reference [Shanghai Securities Exchange (2019) No. SCP347 (中市協注(2019)SCP347號)] (**Notice**) from the National Association of Financial Market Intermediary Association. The received notice is issued by the China Association of Financial Market Intermediary Association, RMB2.2 billion, and the Company has received the Notice. Please refer to the notice issued by the China Association of Financial Market Intermediary Association dated September 25, 2019 for details.

上海大眾公用事業(集團)股份有限公司 2020 年度第一期中超短期融資券
 Shanghai Dazhong Public Utilities (Group) Co., Ltd. 2020 Annual First Issue of Super Short-term Financing Bonds

名稱 名稱	上海大眾公用事業(集團)股份有限公司 2020 年度第一期中超短期融資券 (Shanghai Dazhong Public Utilities (Group) Co., Ltd. 2020 Annual First Issue of Super Short-term Financing Bonds)		
證券代碼 證券代碼	20 上海大眾 SCP001* (20 上海大眾 SCP001)	債券代碼	012001945
票面金額 票面金額	RMB0.5 億元	期限	180 天
抵押 抵押	無抵押		
利率 利率	RMB100 元 RMB100	票面利率	1.65%
發行日期 發行日期	2020 年 5 月 27 日	到期日期	2020 年 11 月 23 日
承銷商 承銷商	上海浦東發展銀行股份有限公司 (Shanghai Pudong Development Bank Co., Ltd.)*		
主承銷商 主承銷商	上海浦東發展銀行股份有限公司 (Shanghai Pudong Development Bank Co., Ltd.)*		

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B O D e B a d D e c
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
 Chairman

上海大眾公用事業(集團)股份有限公司
 2020 年 5 月 28 日

As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei, Ms. YU Min, Mr. ZHUANG Jianhao and Mr. YANG Weibiao; the non-executive directors of the Company are Mr. CHAN Wing Kin, Mr. LI Songhua and Mr. CHEUNG Yip Sang; and the independent non-executive directors of the Company are Mr. WANG Kaiguo, Mr. YAO Cho Fai Andrew, Mr. CHOW Siu Lui, Mr. WANG Hongxiang and Mr. LIU Zhengdong.

* For identification purpose only